

A record year of charitable giving

APS clients continue to give generously, gifting \$250 million to 2,261 charities during FY2026. They have now gifted over \$1.5 billion since APS started in 2012.

GIVING ACROSS APS



\$3.1b*

committed to charity
in giving structures
supported by APS

*Estimated. Final audited figure will be confirmed later this financial year.



\$250m

distributed to charity



8,254
gifts made



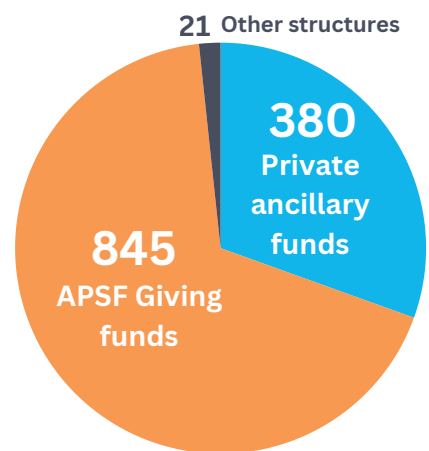
2,261
charities supported



187
new clients

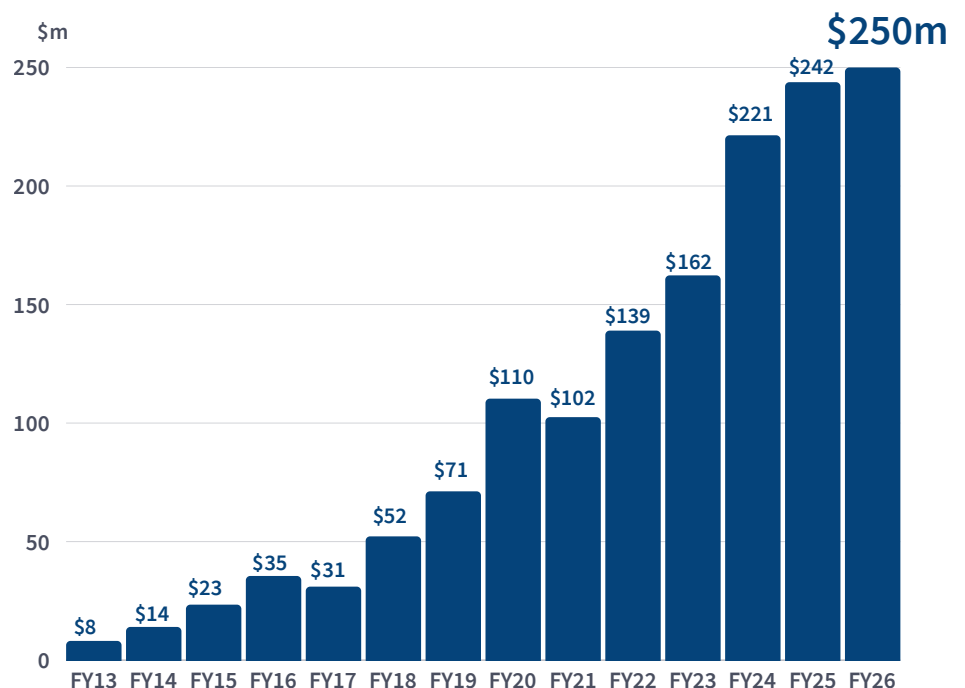


1,247
APS clients



TOTAL GIVING FROM APS CLIENTS

APS clients
continue to grow
the pool of giving
in Australia



Private ancillary funds

APS is the leading provider of philanthropic services in Australia, establishing more **private ancillary funds (PAFs)** in FY2026 than any other provider. In FY2026, we helped our PAF clients give over \$214 million to charities they care about.



\$2.6b*

committed to charity in
giving structures
supported by APS



\$214m

distributed to charity



401

PAFs & other structures



\$10,000

Median gift size

*Estimated. Final audited figure will be confirmed later this financial year.

APS Foundation

APS Foundation is the largest and fastest growing public ancillary fund amongst its peers and now has more than 845 giving funds, totaling over \$512 million. In FY2026, we helped our giving fund holders give over \$36 million to charities they care about.



\$512m

balance



\$36m

distributed to charity



845

giving funds



\$3,000

Median gift size

Investment Performance to 31 December 2025

Portfolio performance to 30 June 2026 will be available in October.



	1 year (pa)	7 years (pa)	Since inception (pa)
General Portfolio	7.0%	8.7%	10.1%¹
Focused Portfolio	4.4%	N/A	6.8%²

Figures greater than one year are expressed as annual compound returns.

The performance of the APS Foundation is always stated after all fees, whether such fees are paid to APS or to external fund managers.

1_The inception date of the General Portfolio is July 2012. 2_The inception date of the Focused Portfolio is July 2022.

To view our latest APS Foundation investment reports, visit [here](#).



Our team



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APS Foundation Portfolio Managers



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APS Founder,
Portfolio manager, General portfolio



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Portfolio manager, Focused portfolio

Growing giving for good



APS is a registered charity with the Australian Charities and Not-for-profits Commission and has Item 1 Deductible Gift Recipient status.



APS is a proud Impact member of
Philanthropy Australia.