

A record year of charitable giving

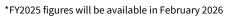
APS clients continue to give generously, gifting more than \$242 million to 2,660 charities during FY2025. They have now gifted over \$1.3 billion since APS started in 2012.

GIVING ACROSS APS



\$2.43b*

committed to charity in giving structures supported by APS (as at end of FY2024) \$242m distributed to charity





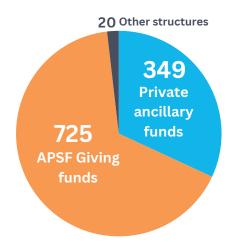
7,279 gifts made



2,660 charities supported



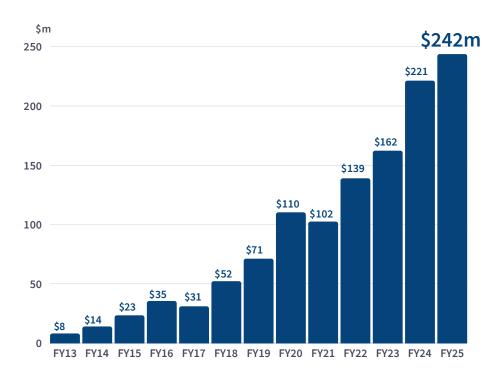
1094
APS clients



149 new clients

TOTAL GIVING FROM APS CLIENTS

APS clients continue to grow the pool of giving in Australia





Private ancillary funds

APS is the leading provider of philanthropic services in Australia, establishing more <u>private ancillary funds (PAFs)</u> in FY2025 than any other provider. In FY2025, we helped our PAF clients give over \$216 million to charities they care about.



\$2.07b*

committed to charity in giving structures supported by APS (as at end of FY2024)



\$216.1m distributed to charity



369

PAFs & other structures

APS Foundation

APS Foundation continues to be the fastest growing public ancillary fund in Australia and now has more than 725 giving funds, totalling over \$435 million. In FY2025, we helped our giving fund holders give over \$27 million to charities they care about.



\$435m balance



\$27.7m
distributed to charity



725 giving funds

Investment Performance



	1 year (pa)	7 years (pa)	Since inception (pa)	
General Portfolio	10.6%	8.2%	10.2% ¹	

Focused Portfolio 6.4% N/A 7.9%²

Figures greater than one year are expressed as annual compound returns.

The performance of the APS Foundation is always stated after all fees, whether such fees are paid to APS or to external fund managers.

1_The inception date of the General Portfolio is July 2012. 2_The inception date of the Focused Portfolio is July 2022.

To view our latest APS Foundation investment reports, visit here.

^{*}FY2025 figures will be available in February 2026





Our team



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QLD



Mary Waldron

APS Foundation
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APS Foundation Portfolio Managers



Chris Cuffe AO

APS Chairman & Founder,
Portfolio manager, General portfolio



<u>David Wright</u> Portfolio manager, Focused portfolio

Growing giving for good



APS is a registered charity with the Australian Charities and Not-for-profits Commission and has Item 1 Deductible Gift Recipient status.



APS is a proud Impact member of Philanthropy Australia.







