

Giving and growth

FOR THE 12 MONTHS TO 30 JUNE 2021

GIVING ACROSS APS



\$1.9b

committed to charity and held in giving structures supported by APS



\$102.5m

distributed to charity



3,836

gifts made



1,330

charities supported



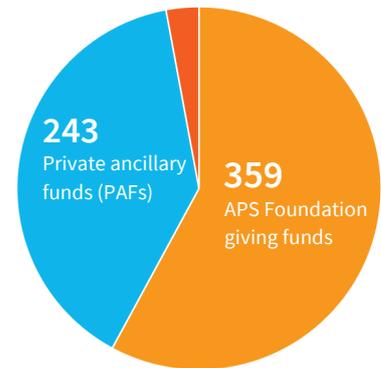
91

new clients



620

APS clients



APS FOUNDATION



\$183.5m

balance



\$13.7m

distributed to charity



\$4,000

median gift



\$217k

median giving fund balance



APS FOUNDATION

Investment performance (after fees)

11.2% pa

3 years

10.2% pa

7 years

11.9% pa

Since inception*

*The since inception date used is July 2012. Figures greater than one year are expressed as annual compound returns.

PRIVATE ANCILLARY FUNDS



\$2.5m

largest gift



\$88.9m

distributed to charity



\$1.7b

held in assets



\$10,000

median gift



\$1.8m

median PAF balance